

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

<b>Name of the Company:</b>	<b>GLOBAL VECTRA HELICORP LIMITED</b>
<b>Scrip Code:</b>	<b>Quarter ended: 31.12.2010</b>

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of	Number of shares	As a percentage(IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	50		0.00	0.00	0.00	0.00
(b)					-	-	-	-
(c)	Bodies Corporate	2	6,719,950	5,604,950	48.00	48.00	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>6,720,000</b>	<b>5,604,950</b>	<b>48.00</b>	<b>48.00</b>	<b>0.00</b>	<b>0.00</b>
-2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>3,780,000</b>	<b>3,780,000</b>	<b>27.00</b>	<b>27.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>10,500,000</b>	<b>9,384,950</b>	<b>75.00</b>	<b>75.00</b>	<b>0.00</b>	<b>0.00</b>
(B)	<u>Public shareholding</u>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	216,000	216,000	1.54	1.54	0.00	0.00
(b)	Financial Institutions/ Banks				-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	3	238,989	238,989	1.71	1.71	0.00	0.00
(e)	FII's				-	-	-	-

(f)	Foreign Venture Capital				-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn				-	-	-	-
								-
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>454,989</b>	<b>454,989</b>	<b>3.25</b>	<b>3.25</b>	<b>0.00</b>	<b>0.00</b>
<b>-2</b>	<b>Non-institutions</b>				-	-	-	-
(a)	Bodies Corporate	237	359,247	359,247	2.57	2.57	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10,106	2,078,284	2,078,264	14.84	14.84	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	434,795	434,795	3.11	3.11	0.00	0.00
(c)	Any Other (Specify)				-	-	-	-
	1. Director/ Relative							
	2. Clearing Member	58	88,242	88,242	0.63	0.63	0.00	0.00
	3. Trust				-	-	-	-
	4. NRIs	135	73,937	73,937	0.53	0.53	0.00	0.00
	5. NRN	25	10,506	10,506	0.08	0.08	0.00	0.00
	6. Foreign Company				-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>10,572</b>	<b>3,045,011</b>	<b>3,044,991</b>	<b>21.75</b>	<b>21.75</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>10,576</b>	<b>3,500,000</b>	<b>3,499,980</b>	<b>25.00</b>	<b>25.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10,584</b>	<b>14,000,000</b>	<b>12,884,930</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued				-	-	-	-
	1. Promoter and Promoter Group							
	2. Public							
	<b>Sub-total (C)=(C)(1)+(C) (2)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10,584</b>	<b>14,000,000</b>	<b>12,884,930</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

<b>Statement showing Shareholding of persons belonging to the category</b>						
<b>“Promoter and Promoter Group”</b>						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Vectra Investments Pvt Ltd	5604950	40.04	-	-	-
2	Azal Azerbaijan Aviation Limite	3780000	27.00	0.00	-	-
3	Vectra Investments Pvt Ltd	1115000	7.96	0.00	-	-
4	Ravinder Kumar Rishi	10	0.00	0.00	-	-
5	Bharat Bhushan Bahl	10	0.00	0.00	-	-
6	Kanchan Bharat Bhushan Bahl	10	0.00	0.00	-	-
7	Rakesh Jinsi	10	0.00	0.00	-	-
8	Anil Manshramani	10	0.00	0.00	-	-
<b>TOTAL</b>		<b>10,500,000</b>	<b>75.00</b>	<b>-</b>	<b>0.00</b>	<b>-</b>

<b>(I)(c) Statement showing Shareholding of persons belonging to the category</b>			
<b>“Public” and holding more than 1% of the total number of shares</b>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Aviva Life Insurance Company India Limited	223,489	1.60
2	HDFC Trustee Company Limited - HDFC Tax Saverfund	216,000	1.54
3	Dipak Kanyalal Shah	185,852	1.33
<b>TOTAL</b>		<b>625,341</b>	<b>4.47</b>

<b>(I)(d) Statement showing details of locked-in shares</b>				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
<b>TOTAL</b>		<b>-</b>		

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of
1	NIL			
<b>TOTAL</b>				

Sheet2

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : Global vectra helicorp Limited</b>			
<b>Scrip Code : 532773</b>		<b>Class of Security : Equity Shares</b>	
<b>Quarter ended : 31.12.2010</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>14000000</b>		

Note:- Company has allotted 65,93,490 ( Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety ) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited on 27th December, 2010.