

(1)(a) Shareholding Pattern under Clause 35

| Name of the Company: 532773 | | GLOBAL VECTRA HELICORP LTD | | | | | | |
|-----------------------------|---|----------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code: | | Quarter ended: 31.12.2011 | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | 0.00 | 0.00 | | |
| -1 | Indian | | | | 0.00 | 0.00 | | 0.000 |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 2 | 6720000 | 6720000 | 48.00 | 48.00 | | 0.000 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) P A C | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.000 |
| | Sub-Total (A)(1) | 2 | 6720000 | 6720000 | 48.00 | 48.00 | | 0.000 |
| -2 | Foreign | | | | 0.00 | 0.00 | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 1 | 3780000 | 3780000 | 27.00 | 27.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 1 | 3780000 | 3780000 | 27.00 | 27.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 10500000 | 10500000 | 75.00 | 75.00 | | |
| (B) | Public shareholding[3] | | | | 0.00 | 0.00 | | |

| | | | | | | | | |
|-----------|--|-------|----------|----------|--------|--------|--|--|
| -1 | Institutions | | | | 0.00 | 0.00 | | |
| (a) | Mutual Funds/ UTI | 1 | 166000 | 166000 | 1.19 | 1.19 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | | |
| (e) | Insurance Companies | 2 | 201155 | 201155 | 1.44 | 1.44 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (Trust) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 3 | 367155 | 367155 | 2.62 | 2.62 | | |
| -2 | Non-institutions | | | | 0.00 | 0.00 | | |
| (a) | Bodies Corporate | 206 | 294221 | 294221 | 2.10 | 2.10 | | |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 9755 | 2139902 | 2139881 | 15.29 | 15.29 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 17 | 581657 | 581657 | 4.15 | 4.15 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 1. N R I | 128 | 82894 | 82894 | 0.59 | 0.59 | | |
| | 2. N R N | 25 | 9623 | 9623 | 0.07 | 0.07 | | |
| | 3. Clearing members | 56 | 24548 | 24548 | 0.18 | 0.18 | | |
| | 4. Market Maker | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 5. HUF | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 10187 | 3132845 | 3132824 | 22.38 | 22.38 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10190 | 3500000 | 3499979 | 25.00 | 25.00 | | |
| | TOTAL (A)+(B) | 10193 | 14000000 | 13999979 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.00 | 0.00 | | |
| | 1. Promoters | | | | - | - | | |
| | 2. Public | | | | - | - | | |
| | Sub-Total (C) | | | | - | - | | |
| | GRAND TOTAL (A)+(B)+(C) | 10193 | 14000000 | 13999979 | 100.00 | 100.00 | | |

(D)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | VECTRA INVESTMENTS PRIVATE LIMITED | 6720000 | 48.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 48.00 |
| 2 | AZAL AZERBAIJAN AVIATION LIMITED | 3780000 | 27.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 27.00 |
| | TOTAL | 10500000 | 75.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 75.00 |

(D)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | DIPAK KANAYAL SHAH | 218000 | 1.56 | 0 | 0 | 0 | 0 | 1.56 |
| 2 | AVIVA LIFE INSURANCE COMPANY INDIA LTD | 200655 | 1.43 | 0 | 0 | 0 | 0 | 1.43 |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND | 166000 | 1.19 | 0 | 0 | 0 | 0 | 1.19 |
| | TOTAL | 584655 | 4.18 | 0.00 | 0.00 | 0.00 | 0.00 | 4.18 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| TOTAL | | 0 | 0.00 | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | | 0 | 0.00 |
| 2 | | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| TOTAL | | | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

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| I (a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : GLOBAL VECTRA HELICORP LTD | | | |
| Scrip Code : 532773 | | Class of Security : EQUITY SHARES | |
| Quarter ended : 31.12.2011 | | | |
| | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 14000000 | | |

Note: Company has allotted 65,93,490 (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- to Vectra Limited on 27th December ,2010.