

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

| | |
|-----------------------------|---------------------------------------|
| Name of the Company: | GLOBAL VECTRA HELICORP LIMITED |
| Scrip Code: | Quarter ended: 30.06.2011 |

| Cate-gory code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|--------------------|--|------------------------------|-----------------------------|--|--|--------------------|--|-------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of | Number of shares | As a percentage(IX) = (VIII/IV)*100 |
| (A) | <u>Shareholding of Promoter and Promoter Group</u> | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 50 | | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | | | | | - | - | - | - |
| (c) | Bodies Corporate | 2 | 6,719,950 | 5,604,950 | 48.00 | 48.00 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | - | - | - | - |
| (e) | Any Other (specify) | | | | - | - | - | - |
| | Sub-Total (A)(1) | 7 | 6,720,000 | 5,604,950 | 48.00 | 48.00 | 0.00 | 0.00 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | - | - | - | - |
| (b) | Bodies Corporate | 1 | 3,780,000 | 3,780,000 | 27.00 | 27.00 | 0.00 | 0.00 |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 1 | 3,780,000 | 3,780,000 | 27.00 | 27.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 10,500,000 | 9,384,950 | 75.00 | 75.00 | 0.00 | 0.00 |
| (B) | <u>Public shareholding</u> | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 216,000 | 216,000 | 1.54 | 1.54 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | | | | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | 2 | 222,805 | 222,805 | 1.59 | 1.59 | 0.00 | 0.00 |
| (e) | FII's | | | | - | - | - | - |

| | | | | | | | | | |
|-----------|--|---------------|-------------------|-------------------|---------------|---------------|-------------|-------------|---|
| (f) | Foreign Venture Capital | | | | | - | - | - | - |
| (g) | Any Other (specify) | - | - | - | - | - | - | - | - |
| | 1) Foreign Financial Instn | | | | | - | - | - | - |
| | | | | | | | | | - |
| | Sub-Total (B)(1) | 3 | 438,805 | 438,805 | 3.13 | 3.13 | 0.00 | 0.00 | |
| -2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 212 | 265,294 | 265,294 | 1.89 | 1.89 | 0.00 | 0.00 | |
| (b) | Individuals | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 9,949 | 2,140,393 | 2,140,372 | 15.29 | 15.29 | 0.00 | 0.00 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 15 | 532,502 | 532,502 | 3.80 | 3.80 | 0.00 | 0.00 | |
| (c) | Any Other (Specify) | | | | | | | | |
| | 1. Director/ Relative | | | | | - | - | - | - |
| | 2. Clearing Member | 55 | 31,086 | 31,086 | 0.22 | 0.22 | 0.00 | 0.00 | |
| | 3. Trust | | | | | - | - | - | - |
| | 4. NRIs | 133 | 80,492 | 80,492 | 0.57 | 0.57 | 0.00 | 0.00 | |
| | 5. NRN | 26 | 11,428 | 11,428 | 0.08 | 0.08 | 0.00 | 0.00 | |
| | 6. Foreign Company | | | | | - | - | - | - |
| | Sub-Total (B)(2) | 10,390 | 3,061,195 | 3,061,174 | 21.87 | 21.87 | 0.00 | 0.00 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10,393 | 3,500,000 | 3,499,979 | 25.00 | 25.00 | 0.00 | 0.00 | |
| | TOTAL (A)+(B) | 10,401 | 14,000,000 | 12,884,929 | 100.00 | 100.00 | 0.00 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | 1. Promoter and Promoter Group | | | | | | | | |
| | 2. Public | | | | | | | | |
| | Sub-total (C)= (C)(1)+(C) (2) | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 10,401 | 14,000,000 | 12,884,929 | 100.00 | 100.00 | 0.00 | 0.00 | |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

| Statement showing Shareholding of persons belonging to the category | | | | | | |
|--|---------------------------------|-------------------|--|--|--|-----------------------------|
| “Promoter and Promoter Group” | | | | | | |
| Sr. No.(I) | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares pledged or otherwise encumbered | | |
| | | | | Number of shares | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total |
| 1 | Vectra Investments Pvt Ltd | 5604950 | 40.04 | | - | - |
| 2 | Azal Azerbaijan Aviation Limite | 3780000 | 27.00 | | 0.00 | - |
| 3 | Vectra Investments Pvt Ltd | 1115000 | 7.96 | | 0.00 | - |
| 4 | Ravinder Kumar Rishi | 10 | 0.00 | | 0.00 | - |
| 5 | Bharat Bhushan Bahl | 10 | 0.00 | | 0.00 | - |
| 6 | Kanchan Bharat Bhushan Bahl | 10 | 0.00 | | 0.00 | - |
| 7 | Rakesh Jinsi | 10 | 0.00 | | 0.00 | - |
| 8 | Anil Manshramani | 10 | 0.00 | | 0.00 | - |
| TOTAL | | 10,500,000 | 75.00 | - | 0.00 | - |

| (I)(c) Statement showing Shareholding of persons belonging to the category | | | |
|---|---|------------------|--|
| “Public” and holding more than 1% of the total number of shares | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Aviva Life Insurance Company India Limited | 222,305 | 1.59 |
| 2 | HDFC Trustee Company Limited - HDFC Tax Saverfund | 216,000 | 1.54 |
| 3 | Dipak Kanyalal Shah | 203,149 | 1.45 |
| TOTAL | | 641,454 | 4.58 |

| (I)(d) Statement showing details of locked-in shares | | | | |
|---|-------------------------|----------------------------|--|----------|
| Sr. No. | Name of the shareholder | Number of locked in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Category |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | - | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|---|----------------|-------------------------------------|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of O/s DRs | Number of shares underlying O/s DRs | Shares underlying outstanding DRs as a percentage of total number |
| 1 | NIL | | | |
| TOTAL | | | | |

| I (a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : Global vectra helicorp Limited | | | |
| Scrip Code : 532773 | | Class of Security : Equity Shares | |
| Quarter ended : 30.06.2011 | | | |
| | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 14000000 | | |

Note : Company has allotted 65,93,490 (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited on 27th December, 2010 .