

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

| | |
|-----------------------------|---------------------------------------|
| Name of the Company: | GLOBAL VECTRA HELICORP LIMITED |
| Scrip Code: | Quarter ended: 31.03.2010 |

| Category code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|--|------------------------------|-----------------------------|--|--|--------------------|--|-------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of | Number of shares | As a percentage(IX) = (VIII/IV)*100 |
| (A) | <u>Shareholding of Promoter and Promoter Group</u> | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 50 | | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | | | | | - | - | - | - |
| (c) | Bodies Corporate | 2 | 6,719,950 | 5,604,950 | 48.00 | 48.00 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | - | - | - | - |
| (e) | Any Other (specify) | | | | - | - | - | - |
| | Sub-Total (A)(1) | 7 | 6,720,000 | 5,604,950 | 48.00 | 48.00 | 0.00 | 0.00 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | - | - | - | - |
| (b) | Bodies Corporate | 1 | 3,780,000 | 3,780,000 | 27.00 | 27.00 | 0.00 | 0.00 |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 1 | 3,780,000 | 3,780,000 | 27.00 | 27.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 10,500,000 | 9,384,950 | 75.00 | 75.00 | 0.00 | 0.00 |
| (B) | <u>Public shareholding</u> | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 216,000 | 216,000 | 1.54 | 1.54 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | | | | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | | | | - | - | - | - |
| (e) | FII's | | | | - | - | - | - |

| | | | | | | | | |
|-----------|--|---------------|-------------------|-------------------|---------------|---------------|-------------|-------------|
| (f) | Foreign Venture Capital | | | | - | - | - | - |
| (g) | Any Other (specify) | - | - | - | - | - | - | - |
| | 1) Foreign Financial Instn | | | | - | - | - | - |
| | | | | | | | | - |
| | Sub-Total (B)(1) | 1 | 216,000 | 216,000 | 1.54 | 1.54 | 0.00 | 0.00 |
| -2 | Non-institutions | | | | - | - | - | - |
| (a) | Bodies Corporate | 291 | 630,832 | 630,832 | 4.51 | 4.51 | 0.00 | 0.00 |
| (b) | Individuals | | | | - | - | - | - |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 10,777 | 2,033,351 | 2,033,332 | 14.52 | 14.52 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9 | 360,503 | 360,503 | 2.58 | 2.58 | 0.00 | 0.00 |
| (c) | Any Other (Specify) | | | | - | - | - | - |
| | 1. Director/ Relative | | | | | | | |
| | 2. Clearing Member | 77 | 150,804 | 150,804 | 1.08 | 1.08 | 0.00 | 0.00 |
| | 3. Trust | | | | - | - | - | - |
| | 4. NRIs | 153 | 98,922 | 98,922 | 0.71 | 0.71 | 0.00 | 0.00 |
| | 5. NRN | 28 | 9,588 | 9,588 | 0.07 | 0.07 | 0.00 | 0.00 |
| | 6. Foreign Company | | | | - | - | - | - |
| | Sub-Total (B)(2) | 11,335 | 3,284,000 | 3,283,981 | 23.46 | 23.46 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 11,336 | 3,500,000 | 3,499,981 | 25.00 | 25.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 11,344 | 14,000,000 | 12,884,931 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 11,344 | 14,000,000 | 12,884,931 | 100.00 | 100.00 | 0.00 | 0.00 |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

| Statement showing Shareholding of persons belonging to the category | | | | | | |
|--|---------------------------------|-------------------|---|--|--|-----------------------------|
| “Promoter and Promoter Group” | | | | | | |
| Sr. No.(I) | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I(a) above} | Shares pledged or otherwise encumbered | | |
| | | | | Number of shares | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total |
| 1 | Vectra Investments Pvt Ltd | 5604950 | 40.04 | | - | - |
| 2 | Azal Azerbaijan Aviation Limite | 3780000 | 27.00 | | 0.00 | - |
| 3 | Vectra Investments Pvt Ltd | 1115000 | 7.96 | | 0.00 | - |
| 4 | Ravinder Kumar Rishi | 10 | 0.00 | | 0.00 | - |
| 5 | Bharat Bhushan Bahl | 10 | 0.00 | | 0.00 | - |
| 6 | Kanchan Bharat Bhushan Bahl | 10 | 0.00 | | 0.00 | - |
| 7 | Rakesh Jinsi | 10 | 0.00 | | 0.00 | - |
| 8 | Anil Manshramani | 10 | 0.00 | | 0.00 | - |
| TOTAL | | 10,500,000 | 75.00 | - | 0.00 | - |

| (I)(c) Statement showing Shareholding of persons belonging to the category | | | |
|---|---|------------------|---|
| “Public” and holding more than 1% of the total number of shares | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I(a) above} |
| 1 | Aviva Life Insurance Company India Limited | 223,489 | 1.60 |
| 2 | HDFC Trustee Company Limited - HDFC Tax Saverfund | 216,000 | 1.54 |
| 3 | Dipak Kanyalal Shah | 161,508 | 1.15 |
| TOTAL | | 600,997 | 4.29 |

| (I)(d) Statement showing details of locked-in shares | | | | |
|---|-------------------------|----------------------------|---|----------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I(a) above} | Category |
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| | | | | |
| TOTAL | | - | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|---|----------------|-------------------------------------|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of O/s DRs | Number of shares underlying O/s DRs | Shares underlying outstanding DRs as a percentage of total number of |
| 1 | NIL | | | |
| TOTAL | | | | |