

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:	GLOBAL VECTRA HELICORP LIMITED
Scrip Code:	Quarter ended: 31.03.2011

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					<u>As a percentage of (A+B)</u>	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage(IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	50		0.00	0.00	0.00	0.00
(b)					-	-	-	-
(c)	Bodies Corporate	2	6,719,950	5,604,950	48.00	48.00	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	Sub-Total (A)(1)	7	6,720,000	5,604,950	48.00	48.00	0.00	0.00
-2	Foreign				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	10,500,000	9,384,950	75.00	75.00	0.00	0.00

(B)	Public shareholding					-	-	-	-
-1	Institutions					-	-	-	-
(a)	Mutual Funds/ UTI	1	216,000	216,000	1.54	1.54	0.00	0.00	
(b)	Financial Institutions/ Banks					-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(d)	Insurance Companies	3	238,989	238,989	1.71	1.71	0.00	0.00	
(e)	FII's					-	-	-	-
(f)	Foreign Venture Capital					-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-
	1) Foreign Financial Instn					-	-	-	-
									-
	Sub-Total (B)(1)	4	454,989	454,989	3.25	3.25	0.00	0.00	
-2	Non-institutions					-	-	-	-
(a)	Bodies Corporate	207	280,205	280,205	2.00	2.00	0.00	0.00	
(b)	Individuals					-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10,076	2,118,940	2,118,919	15.14	15.14	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	523,597	523,597	3.74	3.74	0.00	0.00	
(c)	Any Other (Specify) 1. Director/ Relative					-	-	-	-
	2. Clearing Member	55	32,302	32,302	0.23	0.23	0.00	0.00	
	3. Trust					-	-	-	-
	4. NRIs	134	79,037	79,037	0.56	0.56	0.00	0.00	
	5. NRN	25	10,930	10,930	0.08	0.08	0.00	0.00	
	6. Foreign Company					-	-	-	-
	Sub-Total (B)(2)	10,511	3,045,011	3,044,990	21.75	21.75	0.00	0.00	

	Total Public Shareholding (B)= (B)(1)+(B)(2)	10,515	3,500,000	3,499,979	25.00	25.00	0.00	0.00
	TOTAL (A)+(B)	10,523	14,000,000	12,884,929	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoter and Promoter Group							
	2. Public							
	Sub-total (C)= (C)(1)+(C) (2)							
	GRAND TOTAL (A)+(B)+(C)	10,523	14,000,000	12,884,929	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.
annexure.

Statement showing Shareholding of persons belonging to the category						
“Promoter and Promoter Group”						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Vectra Investments Pvt Ltd	5604950	40.04		-	-
2	Azal Azerbaijan Aviation Limited	3780000	27.00		0.00	-
3	Vectra Investments Pvt Ltd	1115000	7.96		0.00	-
4	Ravinder Kumar Rishi	10	0.00		0.00	-
5	Bharat Bhushan Bahl	10	0.00		0.00	-
6	Kanchan Bharat Bhushan Bahl	10	0.00		0.00	-

7	Rakesh Jinsi	10	0.00	0.00	-
8	Anil Manshramani	10	0.00	0.00	-
TOTAL		10,500,000	75.00	0.00	-

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Aviva Life Insurance Company India Limited	223,489	1.60
2	HDFC Trustee Company Limited - HDFC Tax Saverfund	216,000	1.54
3	Dipak Kanyalal Shah	201,000	1.44
TOTAL		640,489	4.57

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
TOTAL		-		

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

(II)(a) Statement showing holding of Depository Receipts (DRS)				
where Undelying Shares are in Excess of 1% of the Total Number of Shares				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

I (a) Statement showing Shareholding Pattern			
Name of the Company :Global vectra helicorp Limited			
Scrip Code :532773		Class of Security : Equity Shares	
Quarter ended : 31.03.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by public			
Total			
Warrants	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	14000000		

Note:-

Company has allotted 65,93,490/- (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited on 27th December, 2010