

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

<b>Name of the Company:</b>	<b>GLOBAL VECTRA HELICORP LIMITED</b>
<b>Scrip Code:</b>	<b>Quarter ended: 31.03.2011</b>

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					<u>As a percentage of (A+B)</u>	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage(IX) = (VIII/IV)*100
<b>(A)</b>	<a href="#">Shareholding of Promoter and Promoter Group</a>							
<b>-1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	50		0.00	0.00	0.00	0.00
(b)					-	-	-	-
(c)	Bodies Corporate	2	6,719,950	5,604,950	48.00	48.00	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(1)</b>	7	6,720,000	5,604,950	48.00	48.00	0.00	0.00
<b>-2</b>	<b>Foreign</b>				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	8	10,500,000	9,384,950	75.00	75.00	0.00	0.00

<b>(B)</b>	Public shareholding					-	-	-	-
<b>-1</b>	<b>Institutions</b>					-	-	-	-
(a)	Mutual Funds/ UTI	1	216,000	216,000	1.54	1.54	0.00	0.00	
(b)	Financial Institutions/ Banks					-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(d)	Insurance Companies	3	238,989	238,989	1.71	1.71	0.00	0.00	
(e)	FII's					-	-	-	-
(f)	Foreign Venture Capital					-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-
	1) Foreign Financial Instn					-	-	-	-
									-
	<b>Sub-Total (B)(1)</b>	4	454,989	454,989	3.25	3.25	0.00	0.00	
<b>-2</b>	<b>Non-institutions</b>					-	-	-	-
(a)	Bodies Corporate	207	280,205	280,205	2.00	2.00	0.00	0.00	
(b)	Individuals					-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10,076	2,118,940	2,118,919	15.14	15.14	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	523,597	523,597	3.74	3.74	0.00	0.00	
(c)	Any Other (Specify) 1. Director/ Relative					-	-	-	-
	2. Clearing Member	55	32,302	32,302	0.23	0.23	0.00	0.00	
	3. Trust					-	-	-	-
	4. NRIs	134	79,037	79,037	0.56	0.56	0.00	0.00	
	5. NRN	25	10,930	10,930	0.08	0.08	0.00	0.00	
	6. Foreign Company					-	-	-	-
	<b>Sub-Total (B)(2)</b>	10,511	3,045,011	3,044,990	21.75	21.75	0.00	0.00	

	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	10,515	3,500,000	3,499,979	25.00	25.00	0.00	0.00
	<b>TOTAL (A)+(B)</b>	<b>10,523</b>	<b>14,000,000</b>	<b>12,884,929</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	1. Promoter and Promoter Group							
	2. Public							
	<b>Sub-total (C)= (C)(1)+(C) (2)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10,523</b>	<b>14,000,000</b>	<b>12,884,929</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

<b>Statement showing Shareholding of persons belonging to the category</b>						
<b>“Promoter and Promoter Group”</b>						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Vectra Investments Pvt Ltd	5604950	40.04		-	-
2	Azal Azerbaijan Aviation Limited	3780000	27.00		0.00	-
3	Vectra Investments Pvt Ltd	1115000	7.96		0.00	-
4	Ravinder Kumar Rishi	10	0.00		0.00	-
5	Bharat Bhushan Bahl	10	0.00		0.00	-
6	Kanchan Bharat Bhushan Bahl	10	0.00		0.00	-

7	Rakesh Jinsi	10	0.00	0.00	-
8	Anil Manshramani	10	0.00	0.00	-
<b>TOTAL</b>		<b>10,500,000</b>	<b>75.00</b>	<b>0.00</b>	<b>-</b>

<b>(I)(c) Statement showing Shareholding of persons belonging to the category</b>			
<b>“Public” and holding more than 1% of the total number of shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Aviva Life Insurance Company India Limited	223,489	1.60
2	HDFC Trustee Company Limited - HDFC Tax Saverfund	216,000	1.54
3	Dipak Kanyalal Shah	201,000	1.44
<b>TOTAL</b>		<b>640,489</b>	<b>4.57</b>

<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Category</b>
			-	
<b>TOTAL</b>		-		

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of O/s DRs</b>	<b>Number of shares underlying O/s DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL			
<b>TOTAL</b>				

<b>(II)(a) Statement showing holding of Depository Receipts (DRS)</b>				
<b>where Undelying Shares are in Excess of 1% of the Total Number of Shares</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of O/s DRs</b>	<b>Number of shares underlying O/s DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL			
<b>TOTAL</b>				

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :Global vectra helicorp Limited</b>			
<b>Scrip Code :532773</b>		<b>Class of Security : Equity Shares</b>	
<b>Quarter ended : 31.03.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>14000000</b>		

**Note:-**

Company has allotted 65,93,490/- (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited on 27th December, 2010