

| <b>I(a) Statement Shareholding Pattern</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company</b> :Global Vectra Helicorp Limited   |                                      |  |   |
| <b>Script Code:</b> BSE -532773,NSE -GLOBALVECT  |                                      | <b>Class of Security:</b> EQUITY                                 |   |
| <b>AS ON NSDL DATA:</b> 30/09/2014   |                                      | <b>CDSL DATA:</b> 30/09/2014                                     |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of Partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter/Promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| Total  | 0                                    | 0  | 0   |
| <b>Outstanding convertible securities</b>  | <b>No. of Outstanding securities</b> | <b>As a % of total No. of Outstanding convertible securities</b> | <b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/Promoter group  | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| Total  | 0                                    | 0  | 0   |
| <b>Warrants</b>  | <b>No. of Warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants</b>   |
| Held by promoter/Promoter group  | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| Total  | 0                                    | 0  | 0   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>14000000</b>                      |  |   |

Note:- Company has allotted 65,93,490 (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non- Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited U.K. on 27th December, 2010.

| Global Vectra Helicorp Limited |  |                        |                        |  |  |                                  |   |  |
|--------------------------------|--|------------------------|------------------------|--|--|----------------------------------|---|--|
| Category code                  | Category of Shareholder  | Number of Shareholders | Total number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares |                                  | Shares pledged(or otherwise encumbered) |  |
|                                |  |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                 | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)                            | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                  | (IX)                                   |
| (A)                            | PROMOTER AND PROMOTER GROUP  |                        |                        |  |  |                                  |   |  |
| [1]                            | INDIAN   |                        |                        |  |  |                                  |   |  |
|                                | INDIVIDUALS / HINDU UNDIVIDED FAMILY   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | CENTRAL GOVERNMENT / STATE GOVERNMENT  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | BODIES CORPORATE   | 2                      | 672000                 | 672000                                       | 48   | 48                               | 0                                       | 0                                      |
|                                | FINANCIAL INSTITUTIONS / BANKS   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | ANY OTHER (SPECIFY)  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | <b>Sub Total</b>   | <b>2</b>               | <b>672000</b>          | <b>672000</b>                                | <b>48</b>  | <b>48</b>                        | <b>0</b>                                | <b>0</b>                               |
| [2]                            | FOREIGN  |                        |                        |  |  |                                  |   |  |
|                                | INDIVIDUALS (NON-RESIDENT INDIVIDUALS)   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | BODIES CORPORATE   | 1                      | 378000                 | 378000                                       | 27   | 27                               | 0                                       | 0                                      |
|                                | INSTITUTIONS   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-CORPORATE   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-IND   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | ANY OTHER (SPECIFY)  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | <b>Sub Total</b>   | <b>1</b>               | <b>378000</b>          | <b>378000</b>                                | <b>27</b>  | <b>27</b>                        | <b>0</b>                                | <b>0</b>                               |
|                                | <b>Total (A)</b>   | <b>3</b>               | <b>1050000</b>         | <b>1050000</b>                               | <b>75</b>  | <b>75</b>                        | <b>0</b>                                | <b>0</b>                               |
| (B)                            | PUBLIC SHAREHOLDING  |                        |                        |  |  |                                  |   |  |
| [1]                            | INSTITUTIONS   |                        |                        |  |  |                                  |   |  |
|                                | MUTUAL FUNDS / UTI   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | FINANCIAL INSTITUTIONS / BANKS   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | CENTRAL GOVERNMENT / STATE GOVERNMENT  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | VENTURE CAPITAL FUNDS  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | INSURANCE COMPANIES  | 1                      | 500                    | 500  | 0  | 0                                | 0                                       | 0                                      |
|                                | FOREIGN INSTITUTIONAL INVESTORS  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | FOREIGN VENTURE CAPITAL INVESTORS  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-CORPORATE   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-IND   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | <b>Sub Total</b>   | <b>1</b>               | <b>500</b>             | <b>500</b>                                   | <b>0</b>   | <b>0</b>                         | <b>0</b>                                | <b>0</b>                               |
| [2]                            | NON-INSTITUTIONS   |                        |                        |  |  |                                  |   |  |
|                                | BODIES CORPORATE   | 196                    | 412012                 | 412012                                       | 2.94   | 2.94                             | 0                                       | 0                                      |
|                                | INDIVIDUAL SHAREHOLDERS HOLDING NOM  | 8079                   | 2118365                | 2118314                                      | 15.13  | 15.13                            | 0                                       | 0                                      |
|                                | INDIVIDUAL SHAREHOLDERS HOLDING NOM  | 23                     | 798298                 | 798298                                       | 5.7  | 5.7                              | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-CORPORATE   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | QUALIFIED FORE. INVESTOR-IND   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | CLEARING MEMBER  | 98                     | 117381                 | 117381                                       | 0.84   | 0.84                             | 0                                       | 0                                      |
|                                | MARKET MAKER   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | OFFICE BEARERS   | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | NON RESIDENT INDIANS (REPAT)   | 84                     | 38956                  | 38956  | 0.28   | 0.28                             | 0                                       | 0                                      |
|                                | NON RESIDENT INDIANS (NON REPAT)   | 22                     | 14488                  | 14488  | 0.1  | 0.1                              | 0                                       | 0                                      |
|                                | <b>Sub Total</b>   | <b>8502</b>            | <b>3499500</b>         | <b>3499449</b>                               | <b>25</b>  | <b>25</b>                        | <b>0</b>                                | <b>0</b>                               |
|                                | <b>Total (B)</b>   | <b>8503</b>            | <b>3500000</b>         | <b>3499949</b>                               | <b>25</b>  | <b>25</b>                        | <b>0</b>                                | <b>0</b>                               |
|                                | <b>Total (A)+(B)</b>   | <b>8506</b>            | <b>14000000</b>        | <b>13999949</b>                              | <b>100</b>   | <b>100</b>                       | <b>0</b>                                | <b>0</b>                               |
| (C)                            | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED |                        |                        |  |  |                                  |   |  |
|                                | SHARES HELD BY CUSTODIANS  | 0                      | 0                      | 0  | 0  | 0                                | 0                                       | 0                                      |
|                                | <b>Sub Total</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                         | <b>0</b>                                | <b>0</b>                               |
|                                | <b>Total (C)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                         | <b>0</b>                                | <b>0</b>                               |
|                                | <b>Total (A)+(B)+(C)</b>   | <b>8506</b>            | <b>14000000</b>        | <b>13999949</b>                              | <b>100</b>   | <b>100</b>                       | <b>0</b>                                | <b>0</b>                               |

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NSDL : 30/09/2014

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## Sheet1

| Global Vectra Helicorp Limited   |                                  |                       |  |                          |   |   |            |                                |  |   |  |  |
|--|----------------------------------|-----------------------|--|--------------------------|---|---|------------|--------------------------------|--|---|--|--|
| (I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP' |                                  |                       |  |                          |   |   |            |                                |  |   |  |  |
| Sr.No.(I)  | NAME OF THE SHAREHOLDER(II)      | NO.OFSHARES HELD(III) | TOTAL SHARES HELD AS A % OF GRAND TOTAL(A)+(B)+(C)(IV) | ENCUMBERED SHARES No.(V) | ENCUMBERED SHARES AS A PERCENTAGE(VI)=(V)/(III)*100 | ENCUMBERED SHARES AS A % OF GRAND TOTAL(A)+(B)+(C) OF SUB-CLAUSE(I)(a)(VII) | PAN        | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
| 1  | VECTRA INVESTMENTS PVT LTD       | 6720000               | 48   | 0                        | 0   | 0   | AAACV4971C | 0                              | 0  | 0   | 0  | 48   |
| 2  | AZAL AZERBAIJAN AVIATION LIMITED | 3780000               | 27   | 0                        | 0   | 0   | AAFCA8961J | 0                              | 0  | 0   | 0  | 27   |
|  | <b>Total :</b>                   | 10500000              | 75   | 0                        | 0   | 0   |            | 0                              | 0  | 0   | 0  | 75   |
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| Global Vectra Helicorp Limited  |                            |                             |   |     |                                |  |  |  |   |
|---|----------------------------|-----------------------------|---|-----|--------------------------------|--|--|--|---|
| (I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE |                            |                             |   |     |                                |  |  |  |   |
| SR.<br><br>NO.  | NAME(S) OF THE SHAREHOLDER | NUMBER OF<br>SHARES<br>HELD | SHARES AS<br>TOTAL<br>NUMBER<br>OF SHARES<br>{i.e.<br>GRAND TOTAL (A)+(B)+(C)<br>INDICATED IN STATEMENT AT<br>PARA (I)(a) ABOVE } | PAN | NUMBER<br>OF WARRAN<br>TS HELD | AS A %<br>TOTAL NUM<br>BER<br>OF WARRAN<br>TS OF THE<br>SAME CLASS | NUMBER<br>OF CONVERT<br>IBLE SECURI<br>TIES HELD | % W<br>.R.T TOTAL<br>NUMBER OF<br>CONVERTIB<br>LE SECURITI<br>ES OF THE<br>SAME<br>CLASS | TOTAL<br>SHARES (INC<br>CLUDING UN<br>DERLYING SH<br>ARES<br>ASSUMING F<br>ULL<br>CONVERSIO |
| 1   | DIPAK KANAYALAL SHAH       | 240000                      | 1.7143  |     |                                |  |  |  |   |
|   | <b>Total :</b>             | 240000                      | 1.7143  |     |                                |  |  |  |   |
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**Global Vectra Helicorp Limited**

(I)(c)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SR.<br>NO. | NAME(S) OF THE<br>SHAREHOLDER(S)<br>AND THE PERSONS<br><br>ACTING IN CONCERT(PAC)<br><br>WITH THEM | NUMBER OF<br><br>SHARES | SHARES AS A<br>PERCENTAGE OF<br>TOTAL NUMBER<br>OF SHARES {i.e.<br>GRAND TOTAL (A)+(B)+(C)<br><br>INDICATED IN<br>STATEMENT AT<br>PARA (I)(a) ABOVE } | PAN | NUMBER OF<br><br>WARRANTS<br><br>HELD | AS A % TOTAL<br><br>NUMBER OF<br><br>WARRANTS OF<br><br>THE SAME<br><br>CLASS | NUMBER OF<br><br>CONVERTIBLE<br><br>SECURITIES<br><br>HELD | % W .R.T<br><br>TOTAL NUMBER<br><br>OF CONVERTIBLE<br><br>SECURITIES OF<br><br>THE SAME CLASS | TOTAL SHARES<br><br>(INCLUDING<br><br>UNDERLYING<br><br>SHARES ASSUMING<br><br>FULL CONVERSION<br>OF WARRANTS<br>AND CONVERTIBLE<br>SECURITIES)<br>AS A % OF<br>DILUTED SHARE<br>CAPITAL |
|------------|--|-------------------------|---|-----|---------------------------------------|---|--|---|--|
|            | <b>Total :</b>   | 0                       | 0   |     |                                       |   |  |   |  |

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## Sheet1

| Global Vectra Helicorp Limited                                |                      |                            |   |                               |
|---|----------------------|----------------------------|---|-------------------------------|
| I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES         |                      |                            |   |                               |
| Sr.No.  | NAME OF SHAREHOLDER. | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (% )PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | Promotor/PromotorGroup/Public |
|   | <b>Total :</b>       | 0                          | 0   |                               |
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| Global Vectra Helicorp Limited                               |                        |  |  |
|--|------------------------|--|--|
| II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRs) |                        |  |  |
| Sr.No.   | NAME OF THE DR HOLDER. | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs. | SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } |
|  | <b>Total :</b>         | 0  | 0  |
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**Global Vectra Helicorp Limited**

II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE  
IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| Sr.<br>No. | NAME OF THE DR HOLDER | TYPE OF<br>OUTSTANDING<br>DR(ADRs,GDRs,<br>SDRs,etc.) | NUMBER OF<br>SHARES<br>UNDERLYING | SHARES UNDERLYING<br>OUTSTANDING DRs AS A<br>PERCENTAGE OF TOTAL NUMBER<br>OF SHARES{i.e.,GRAND TOTAL<br>(A)+(B)+(C) INDICATED IN<br>STATEMENT |
|------------|-----------------------|---|-----------------------------------|--|
|            |                       |   | 0                                 | 0  |
|            | <b>Total :</b>        |   |                                   |  |

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