

Shareholding Pattern under Clause 35

| | | |
|-----------------------------|-----------------------|---------------------------------------|
| Name of the Company: | | GLOBAL VECTRA HELICORP LIMITED |
| Scrip Code : | Quarter ended: | 31.12.2008 |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | |
| -1 | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 50 | | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | |
| (c) | Bodies Corporate | 1 | 6719950 | 5604950 | 48.00 | 48.00 |
| (d) | Financial Institutions/ Banks | | | | | |
| (e) | Any Other (specify) P A C | | | | | |
| | Sub-Total (A)(1) | 6 | 6720000 | 5604950 | 48.00 | 48.00 |
| -2 | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | 1 | 3780000 | 3780000 | 27.00 | 27.00 |
| (c) | Institutions | | | | | |
| (d) | Any Other (specify) | | | | | |
| | Sub-Total (A)(2) | 1 | 3780000 | 3780000 | 27.00 | 27.00 |

| | | | | | | |
|------------|--|-------|----------|---------|-------|-------|
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 10500000 | 9384950 | 75.00 | 75.00 |
| (B) | Public shareholding[3] | | | | | |
| -1 | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 270766 | 270766 | 1.93 | 1.93 |
| (b) | Financial Institutions/ Banks | | | | | |
| (c) | Central Government/ State Government(s) | | | | | |
| (d) | Venture Capital Funds | | | | | |
| (e) | Insurance Companies | | | | | |
| (f) | Foreign Institutional Investors | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | |
| (h) | Any Other (specify) | | | | | |
| | Foreign Financial Institutions | | | | | |
| | Foreign Mutual Fund | | | | | |
| | Trust | | | | | |
| | Sub-Total (B)(1) | 2 | 270766 | 270766 | 1.93 | 1.93 |
| -2 | Non-institutions | | | | | |
| (a) | Bodies Corporate | 340 | 699158 | 699158 | 4.99 | 4.99 |
| (b) | Individuals | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 12356 | 2115862 | 2115670 | 15.11 | 15.11 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | 10 | 269653 | 269653 | 1.93 | 1.93 |
| (c) | Any Other (specify) | | | | | |
| | i. Clearing Member | 73 | 53633 | 53633 | 0.38 | 0.38 |
| | ii. Foreign Company | | | | | |
| | ii. Market Maker | | | | | |
| | iv. Foreign Nationals | | | | | |

| | | | | | | |
|-----|---|--------------|----------------|----------------|--------|--------|
| | v. Non Resident Indian | 197 | 80273 | 80273 | 0.57 | 0.57 |
| | vi. NRI (Non-Repatriate) | 34 | 10655 | 10655 | 0.08 | 0.08 |
| | ii. OCBs | | | | | |
| | Sub-Total (B)(2) | <i>13010</i> | <i>3229234</i> | <i>3229042</i> | 23.07 | 23.07 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 13012 | 3500000 | 3499808 | 25.00 | 25.00 |
| | TOTAL (A)+(B) | 13019 | 14000000 | 12884758 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 13019 | 14000000 | 12884758 | 100.00 | 100.00 |

(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

| Sr. No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in |
|--------|----------------------------------|------------------|---|
| 1 | VECTRA INVESTMENTS PVT LTD | 5604950 | 40.04 |
| 2 | AZAL AZERBAIJAN AVIATION LIMITED | 3780000 | 27.00 |
| 3 | VECTRA INVESTMENTS PVT. LTD. | 1115000 | 7.96 |
| 4 | RAVINDER KUMAR RISHI | 10 | 0.00 |
| 5 | BHARAT BHUSHAN BAHL | 10 | 0.00 |
| 6 | KANCHAN BHARAT BHUSHAN BAHL | 10 | 0.00 |
| 7 | RAKESH JINSI | 10 | 0.00 |
| 8 | ANIL MANSHARAMANI | 10 | 0.00 |
| | | | |
| | TOTAL | 10500000 | 75.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares

| Sr. No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in |
|--------|--|------------------|---|
| 1 | AVIVA LIFE INSURANCE COMPANY INDIA LIMITED | 223489 | 1.60 |
| 2 | HDFC TRUSTEE COMPANY LIMITED - HDFC | 216000 | 1.16 |
| | SAVERFUND | | |
| | TOTAL | 439489 | 2.76 |

(I)(d) Statement showing details of locked-in shares

| Sr. No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|---|----------------------------|--|
| 1 | VECTRA INVESTMENTS PVT LTD - PROMOTER COMPANY | 880000 | 6.29 |
| | | | |
| | | | |
| | TOTAL | 880000 | 6.29 |

Statement showing details of Depository Receipts (DRs)

| Sr. No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | of outstand | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|---|-------------|---|---|
| 1 | | | NIL | NIL |
| 2 | | | | |
| | TOTAL | | NIL | NIL |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, | underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|-----------------------|-------------------------------------|------------|---|
| 1 | | NIL | | NIL |
| 2 | | | | |
| | TOTAL | | | NIL |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.