

| I(a) Statement Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company :Global Vectra Helicorp Limited | | | |
| Script Code: BSE-532773, NSE-GLOBALVECT | | Class of Security:EQUITY | |
| AS ON | NSDL DATA:30/06/2014 | CDSL DATA: 30/06/2014 | |
| | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of Outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of total No. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of Warrants | As a % of total no. of warrants | As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 14000000 | | |

Note:- Company has allotted 65,93,490 (Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety) 5.46% Non- Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited U.K. on 27th December, 2010

| Global Vectra Helicorp Limited | | | | | | | | |
|--------------------------------|---|------------------------|------------------------|--|--|----------------------------------|---|--|
| Category code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | | Shares pledged(or otherwise encumbered) | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| [1] | INDIAN | | | | | | | |
| | INDIVIDUALS / HINDU UNDIVIDED FAMILY | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | CENTRAL GOVERNMENT / STATE GOVERNMENT | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | BODIES CORPORATE | 2 | 6720000 | 6720000 | 48 | 48 | 0 | 0 |
| | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 2 | 6720000 | 6720000 | 48 | 48 | 0 | 0 |
| [2] | FOREIGN | | | | | | | |
| | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | BODIES CORPORATE | 1 | 3780000 | 3780000 | 27 | 27 | 0 | 0 |
| | INSTITUTIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE.INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 1 | 3780000 | 3780000 | 27 | 27 | 0 | 0 |
| | Total (A) | 3 | 10500000 | 10500000 | 75 | 75 | 0 | 0 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| [1] | INSTITUTIONS | | | | | | | |
| | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | CENTRAL GOVERNMENT / STATE GOVERNMENT | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | INSURANCE COMPANIES | 1 | 500 | 500 | 0 | 0 | 0 | 0 |
| | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE.INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 1 | 500 | 500 | 0 | 0 | 0 | 0 |
| [2] | NON-INSTITUTIONS | | | | | | | |
| | BODIES CORPORATE | 174 | 262016 | 262016 | 1.87 | 1.87 | 555 | 0.21 |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL | 8539 | 2238464 | 2238413 | 15.99 | 15.99 | 2245 | 0.1 |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL | 19 | 791546 | 791546 | 5.65 | 5.65 | 2500 | 0.32 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE.INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | CLEARING MEMBER | 112 | 120690 | 120690 | 0.86 | 0.86 | 0 | 0 |
| | MARKET MAKER | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | OFFICE BEARERS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | NON RESIDENT INDIANS (REPAT) | 92 | 80215 | 80215 | 0.57 | 0.57 | 0 | 0 |
| | NON RESIDENT INDIANS (NON REPAT) | 21 | 6569 | 6569 | 0.05 | 0.05 | 0 | 0 |
| | FOREIGN COMPANIES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TRUSTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 8957 | 3499500 | 3499449 | 25 | 25 | 5300 | 0.15 |
| | Total (B) | 8958 | 3500000 | 3499949 | 25 | 25 | 5300 | 0.15 |
| | Total (A)+(B) | 8961 | 14000000 | 13999949 | 100 | 100 | 5300 | 0.04 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| | 0 | | | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (A)+(B)+(C) | 8961 | 14000000 | 13999949 | 100 | 100 | 5300 | 0.04 |

GENERATED ON : 02/07/2014

NSDL : 30/06/2014

CDSL : 30/06/2014

Global Vectra Helicorp Limited

(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

| Sr.No.(I) | NAME OF THE SHAREHOLDER(II) | NO.OF SHARES HELD (III) | TOTAL SHARES HELD AS a % of GRAND TOTAL(A)+(B)+(C)(IV) | ENCUMBERED SHARES No.(V) | ENCUMBERED SHARES AS A PERCENTAGE (VI)=(V)/(III)*100 | ENCUMBERED SHARES AS A % OF GRAND TOTAL(A)+(B)+(C) OF SUB-CLAUSE(I)(a) (VII) | PAN | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|-----------|----------------------------------|-------------------------|--|--------------------------|--|--|------------|--------------------------------|--|---|--|--|
| 1 | VECTRA INVESTMENTS PVT LTD | 6720000 | 48 | 0 | 0 | 0 | AAACV4971C | | | | | |
| 2 | AZAL AZERBAIJAN AVIATION LIMITED | 3780000 | 27 | 0 | 0 | 0 | AAFCA8961J | | | | | |
| | Total : | 10500000 | 75 | 0 | 0 | 0 | | | | | | |

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| Global Vectra Helicorp Limited | | | | | | | | | |
|--|----------------------------|-----------------------|--|-----|-------------------------|---|---------------------------------------|--|--|
| (D)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING | | | | | | | | | |
| SR. NO. | NAME(S) OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | PAN | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE |
| 1 | DIPAK KANAYALAL SHAH | 338000 | 2.4143 | | | | | | |
| | Total : | 338000 | 2.4143 | | | | | | |

GENERATED ON : 02/07/2014

NSDL : 30/06/2014

CDSL : 30/06/2014

Global Vectra Helicorp Limited

(I)(c)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SR. NO. | NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | PAN | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|---------|---|------------------|--|-----|-------------------------|---|---------------------------------------|--|--|
| | Total : | 0 | 0 | | | | | | |

GENERATED ON : 02/07/2014

NSDL : 30/06/2014

CDSL : 30/06/2014