## (I)(a) SHAREHOLDING PATTERN UNDER CLAUSE 35

| Name of the Company: | GLOBAL VECTRA HELICORP LIMITED |
|----------------------|--------------------------------|
| Scrip Code:          | Quarter ended: 31.03.2009      |

| Cate-<br>gory<br>code (I) |   | Number of shareholders (III) | Total<br>number of<br>shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |       | r otherwise encumbered |                                       |
|---------------------------|---|------------------------------|-----------------------------------|--|--|-------|------------------------|---------------------------------------|
|                           |   |                              |                                   |  | As a<br>percentage of<br>(A+B)                               |       | Number<br>of shares    | As a percentage( IX) = (VIII/IV)*1 00 |
| (A)                       | Shareholding of Promoter and Promoter Group                 |                              |                                   |  |  |       |                        |                                       |
| -1                        | Indian  |                              |                                   |  |  |       |                        |                                       |
| (a)                       | Individuals/ Hindu Undivided Family                         | 5                            | 50                                |  | 0.00   | 0.00  | 0.00                   | 0.00                                  |
| (b)                       | Central Government/ State Government(s)                     |                              |                                   |  | -  | -     | -                      | -                                     |
| (c)                       | Bodies Corporate  | 2                            | 6,719,950                         | 5,604,950  | 48.00  | 48.00 | 0.00                   | 0.00                                  |
| (d)                       | Financial Institutions/ Banks                               |                              | , ,                               | , ,  | -  | -     | -                      | _                                     |
| (e)                       | Any Other (specify)   |                              |                                   |  | -  | -     | -                      | -                                     |
|                           | Sub-Total (A)(1)  | 7                            | 6,720,000                         | 5,604,950  | 48.00  | 48.00 | 0.00                   | 0.00                                  |
| -2                        | Foreign   |                              |                                   |  | -  | -     | -                      | _                                     |
| (a)                       | Individuals (Non-Resident Individuals/ Foreign Individuals) |                              |                                   |  | -  | -     |                        | -                                     |
| (b)                       | Bodies Corporate  | 1                            | 3,780,000                         | 3,780,000  | 27.00  | 27.00 | 0.00                   | 0.00                                  |
| (c)                       | Institutions  | -                            | -                                 | -  | -  | -     |                        | -                                     |
| (d)                       | Any Other (specify)   | -                            | -                                 | -  | -  | -     | -                      | -                                     |
|                           | Sub-Total (A)(2)  | 1                            | 3,780,000                         | 3,780,000  | 27.00  | 27.00 | 0.00                   | 0.00                                  |

|            | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 10,500,000 | 9,384,950 | 75.00 | 75.00 | 0.00 | 0.00 |
|------------|--|---|------------|-----------|-------|-------|------|------|
| <b>(B)</b> | Public shareholding  |   |            |           | -     | -     | -    | -    |
| -1         | Institutions   |   |            |           | -     | -     | -    | -    |
| (a)        | Mutual Funds/ UTI  | 1 | 216,000    | 216,000   | 1.54  | 1.54  | 0.00 | 0.00 |
| (b)        | Financial Institutions/ Banks  |   |            |           | -     | -     | -    | -    |
| (c)        | Central Government/ State Government(s)                              |   |            |           |       |       |      |      |
|            |  | - | -          | -         | -     | -     | -    | -    |
| (d)        | Insurance Companies  |   |            |           | -     | -     | -    | -    |
| (e)        | FIIs   |   |            |           | -     | -     | -    | -    |

| (0) | E-min Verton Conit-1   | 1      |            |            |        |        |      |     |
|-----|--|--------|------------|------------|--------|--------|------|-----|
| (f) | Foreign Venture Capital  |        |            |            | -      | -      | -    | -   |
| (g) | Any Other (specify)  | -      | -          | -          | -      | -      | -    |     |
|     | 1) Foreign Financial Instn   |        |            |            | -      | -      | -    |     |
|     |  |        |            |            |        |        |      | -   |
|     | Sub-Total (B)(1)   | 1      | 216,000    | 216,000    | 1.54   | 1.54   | 0.00 | 0.0 |
| -2  | Non-institutions   |        |            |            | -      | -      | -    |     |
| (a) | Bodies Corporate   | 319    | 671,919    | 671,919    | 4.80   | 4.80   | 0.00 | 0.0 |
| (b) | Individuals  |        |            |            | -      | -      | -    |     |
|     | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.   |        |            |            |        |        |      |     |
|     |  |        |            |            |        |        |      |     |
|     |  | 12,217 | 2,119,941  | 2,119,748  | 15.14  | 15.14  | 0.00 | 0.0 |
|     |  |        |            |            |        |        |      |     |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.   |        |            |            |        |        |      |     |
|     | and the state of t |        |            |            |        |        |      |     |
|     |  | 10     | 347,926    | 347,926    | 2.49   | 2.49   | 0.00 | 0.0 |
|     |  | 10     | 347,920    | 347,920    | 2.49   | 2.49   | 0.00 | 0.0 |
|     |  |        |            |            |        |        |      |     |
| (c) | Any Other (Specify) 1.Director/ Relative   |        |            |            |        |        |      |     |
| (0) | This other (specify) i. Director, remarks  |        |            |            |        |        |      |     |
|     |  |        |            |            | -      | -      | -    |     |
|     |  |        |            |            |        |        |      |     |
|     | 2.Clearing Member  | 07     | 56.605     | 56.605     | 0.40   | 0.40   | 0.00 | 0.0 |
|     |  | 87     | 56,625     | 56,625     | 0.40   | 0.40   | 0.00 | 0.0 |
|     | 3.Trust  |        |            |            | -      | -      | -    |     |
|     | 4. NRIs  | 193    | 76,979     | 76,979     | 0.55   | 0.55   | 0.00 | 0.0 |
|     | 5. NRN 6. Foreign Company  | 34     | 10,610     | 10,610     | 0.08   | 0.08   | 0.00 | 0.0 |
|     | o. Poteign Company   |        |            |            | -      | -      | -    |     |
|     | Sub-Total (B)(2)   | 12,860 | 3,284,000  | 3,283,807  | 23.46  | 23.46  | 0.00 | 0.0 |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)   | ,      | , ,        | , ,        |        |        |      |     |
|     |  | 12,861 | 3,500,000  | 3,499,807  | 25.00  | 25.00  | 0.00 | 0.0 |
|     |  | 12,001 | 3,300,000  | 3,477,607  | 23.00  | 23.00  | 0.00 | 0.0 |
|     | TOTAL (A)+(B)  | 12,869 | 14,000,000 | 12,884,757 | 100.00 | 100.00 | 0.00 | 0.0 |
| (C) | Shares held by Custodians and against which Depository Receipts have   | 12,000 | 11,000,000 | 12,001,707 | 100.00 | 100.00 | 0.00 | 0.0 |
| ` ' | been issued  |        |            |            |        |        |      |     |
|     |  |        |            |            | _      | _      | _    |     |
|     |  |        |            |            | _      | _      | -    |     |
|     |  |        |            |            |        |        |      |     |
|     |  |        |            |            |        |        |      |     |

| GRAND TOTAL (A)+(B)+(C) |        |            |            |        |        |      |      |
|-------------------------|--------|------------|------------|--------|--------|------|------|
|                         | 12,869 | 14,000,000 | 12,884,757 | 100.00 | 100.00 | 0.00 | 0.00 |
|                         |        |            |            |        |        |      |      |

Notes: Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

annexure.

|            | Statement s                      | howing Shareholdin | g of persons belonging to the category   |  |  |                                   |  |  |
|------------|----------------------------------|--------------------|--|--|--|-----------------------------------|--|--|
|            |                                  | "Promoter an       | d Promoter Group"  |  |  |                                   |  |  |
|            |                                  |                    |  | Shares pledged or otherwise encumbered |  |                                   |  |  |
| Sr. No.(I) | Name of the shareholder          | Number of shares   | Shares as a percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in Statement at<br>para (I)(a) above} | Number of shares of                    | rcentage<br>Holding<br>VI =<br>/III)*100 | Percentage<br>as a Grand<br>Total |  |  |
| 1          | Vectra Investments Pvt Ltd       | 5604950            | 40.04  |  | -  | -                                 |  |  |
| 2          | Azal Azerbaijan Aviation Limited | 3780000            | 27.00  |  | 0.00                                     | -                                 |  |  |
| 3          | Vectra Investments Pvt Ltd       | 1115000            | 7.96   |  | 0.00                                     | -                                 |  |  |
| 4          | Ravinder Kumar Rishi             | 10                 | 0.00   |  | 0.00                                     | -                                 |  |  |
| 5          | Bharat Bhushan Bahl              | 10                 | 0.00   |  | 0.00                                     | -                                 |  |  |
| 6          | Kanchan Bharat Bhushan Bahl      | 10                 | 0.00   |  | 0.00                                     | -                                 |  |  |
| 8          | Rakesh Jinsi                     | 10                 | 0.00   |  | 0.00                                     | -                                 |  |  |
| 7          | Anil Manshramani                 | 10                 | 0.00   |  | 0.00                                     | -                                 |  |  |
|            | TOTAL                            | 10,500,000         | 75.00  | -                                      | 0.00                                     | -                                 |  |  |

| (I)(c)  | Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                  |   |
|---------|---|------------------|---|
| Sr. No. | Name of the shareholder   | Number of shares | percentage of total number of shares {i.e.,<br>otal (A)+(B)+(C) indicated in Statement at<br>para (I)(a) above} |
|         |   |                  |   |
| 1       |   | 223,489          | 1.60  |
|         | Aviva Life Insurance Company India Limited  |                  |   |
| 2       |   | 216,000          | 1.54  |
|         | HDFC Trustee Company Limited - HDFC Tax Saverfund   |                  |   |
|         | TOTAL   | 439,489          | 3.14  |

| (I)(d)  | (I)(d) <u>Statement showing details of locked-in shares</u> |                               |  |             |  |  |
|---------|---|-------------------------------|--|-------------|--|--|
| Sr. No. | Name of the shareholder                                     | Number of locked<br>in shares | Locked-in shares as a percentage of total number of<br>shares {i.e., Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} | Catogory    |  |  |
|         |   |                               |  |             |  |  |
| 1       | Vectra Investments Pvt.Ltd                                  | 880,000                       | 6.29   | Promoter Co |  |  |

|   | TOTAL | 880,000 | 6.29 |  |
|---|-------|---------|------|--|
|   |       |         |      |  |
|   |       |         | -    |  |
| 2 |       |         | -    |  |

| (II)(a) | Statement showing details of Depository Receipts (DRs) |                |  |   |
|---------|--|----------------|--|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | No. of O/s DRs | Number of<br>shares<br>underlying<br>O/s DRs | percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in |
| 1       | NIL  |                |  |   |
|         | TOTAL  |                |  |   |