

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

<b>Name of the Company:</b>	<b>GLOBAL VECTRA HELICORP LIMITED</b>
<b>Scrip Code:</b>	<b>Quarter ended: 30.09.2011</b>

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
<b>-1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-		-	-	-	-
(b)					-	-	-	-
(c)	Bodies Corporate	2	6,720,000	6,720,000	48.00	48.00	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>6,720,000</b>	<b>6,720,000</b>	<b>48.00</b>	<b>48.00</b>	<b>0.00</b>	<b>0.00</b>
<b>-2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate	1	3,780,000	3,780,000	27.00	27.00	0.00	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>3,780,000</b>	<b>3,780,000</b>	<b>27.00</b>	<b>27.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>10,500,000</b>	<b>10,500,000</b>	<b>75.00</b>	<b>75.00</b>	<b>0.00</b>	<b>0.00</b>
(B)	<u>Public shareholding</u>							
<b>-1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	166,000	166,000	1.19	1.19	0.00	0.00
(b)	Financial Institutions/ Banks				-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	2	212,555	212,555	1.52	1.52	0.00	0.00
(e)	FIs				-	-	-	-

(f)	Foreign Venture Capital				-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn				-	-	-	-
								-
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>378,555</b>	<b>378,555</b>	<b>2.70</b>	<b>2.70</b>	<b>0.00</b>	<b>0.00</b>
<b>-2</b>	<b>Non-institutions</b>				-	-	-	-
(a)	Bodies Corporate	210	308,196	308,196	2.20	2.20	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	9,837	2,143,371	2,143,350	15.31	15.31	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	544,839	544,839	3.89	3.89	0.00	0.00
(c)	Any Other (Specify)				-	-	-	-
	1. Director/ Relative							
	2. Clearing Member	64	33,215	33,215	0.24	0.24	0.00	0.00
	3. Trust				-	-	-	-
	4. NRIs	130	81,696	81,696	0.58	0.58	0.00	0.00
	5. NRN	24	10,128	10,128	0.07	0.07	0.00	0.00
	6. Foreign Company				-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>10,280</b>	<b>3,121,445</b>	<b>3,121,424</b>	<b>22.30</b>	<b>22.30</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10,283</b>	<b>3,500,000</b>	<b>3,499,979</b>	<b>25.00</b>	<b>25.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10,286</b>	<b>14,000,000</b>	<b>13,999,979</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued				-	-	-	-
	1. Promoter and Promoter Group							
	2. Public							
	<b>Sub-total (C)= (C)(1)+(C) (2)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10,286</b>	<b>14,000,000</b>	<b>13,999,979</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement of para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = $(V/III)*100$	Percentage as a Grand Total
1	Vectra Investments Pvt Ltd	5604950	40.04	-	-	-
2	Azal Azerbaijan Aviation Limite	3780000	27.00	-	0.00	-
3	Vectra Investments Pvt Ltd	1115050	7.96	-	0.00	-
<b>TOTAL</b>		<b>10,500,000</b>	<b>75.00</b>	<b>-</b>	<b>0.00</b>	<b>-</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement of para (I)(a) above}
1	Aviva Life Insurance Company India Limited	212,055	1.51
2	HDFC Trustee Company Limited - HDFC Tax Saverfund	166,000	1.19
3	Dipak Kanyalal Shah	212,000	1.51
<b>TOTAL</b>		<b>590,055</b>	<b>4.21</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement of para (I)(a) above}	Category
<b>TOTAL</b>		<b>-</b>		

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of
1	NIL			
<b>TOTAL</b>				

Sheet2

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :Global vectra helicorp Limited</b>			
<b>Scrip Code : 532773</b>		<b>Class of Security : Equity Share</b>	
<b>Quarter ended : 30.09.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	14000000		

Note:-

Company has allotted 65,93,490 ( Sixty Five Lacs Ninety Three Thousand Four Hundred Ninety ) 5.46% Non Convertible Cumulative Redeemable Preference Shares of Rs. 100/- each to Vectra Limited on 27th December, 2010.